

**Developing a *FamilyCare* plan**

Segment	Consideration
<p><b>Family and personal needs</b></p>	<p>Arrange for family meetings to discuss present and future needs. Openly discuss needs, concerns and solutions</p> <p>Personal care:</p> <p>Respite care:</p> <p>Long-term care accommodation:</p> <p>Support network:</p> <p>Post school:</p> <p>Work:</p> <p>Social:</p>
<p><b>Safeguards</b></p>	<p>Caring and protective people:</p> <p>Personal wills:</p> <p>Estate Planning:</p> <p>Enduring Power of Attorney:</p> <p>Trust and charter<sup>1</sup>:</p> <p>Short and long term financial needs:</p> <p>Specific needs:</p> <p>Guardianship:</p> <p>Advocacy:</p>

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<sup>1</sup> Defines a person's needs and how they will receive care. It focuses on safeguarding their quality of life, providing protection and empowerment

<b>Independence</b>	<p>Typical assets: cash, pension, allowances, property, shares, insurance and bonds</p> <p>Typical liabilities: loans, re-payments and financial commitments</p> <p>Approach service providers/professionals for their estimation of present and long-term costs associated with specific needs</p> <p>Setting up financial structures to manage assets and cash flow that meets the needs of providing life-long care</p>
<b>Review</b>	<p>Review your plan from time to time or when there are major changes, such as: daily needs, living arrangements, safeguards, family/lifestyle circumstances, personal care, personal wills, power of attorney, trust arrangements, guardianship, tax, financial plans and banking arrangements</p> <p>Update personal assets and liabilities</p> <p>If required, make changes</p>